

Industrial production of the Republic of Uzbekistan for January-March 2019

NUMBERS:

67.4 trillion.sum industrial output	106,8 % industrial production index
19,2 trillion.sum consumer goods production	118,3 % growth rate
28,5 % share of consumer goods in total production	27,3 % specific weight small business in industry

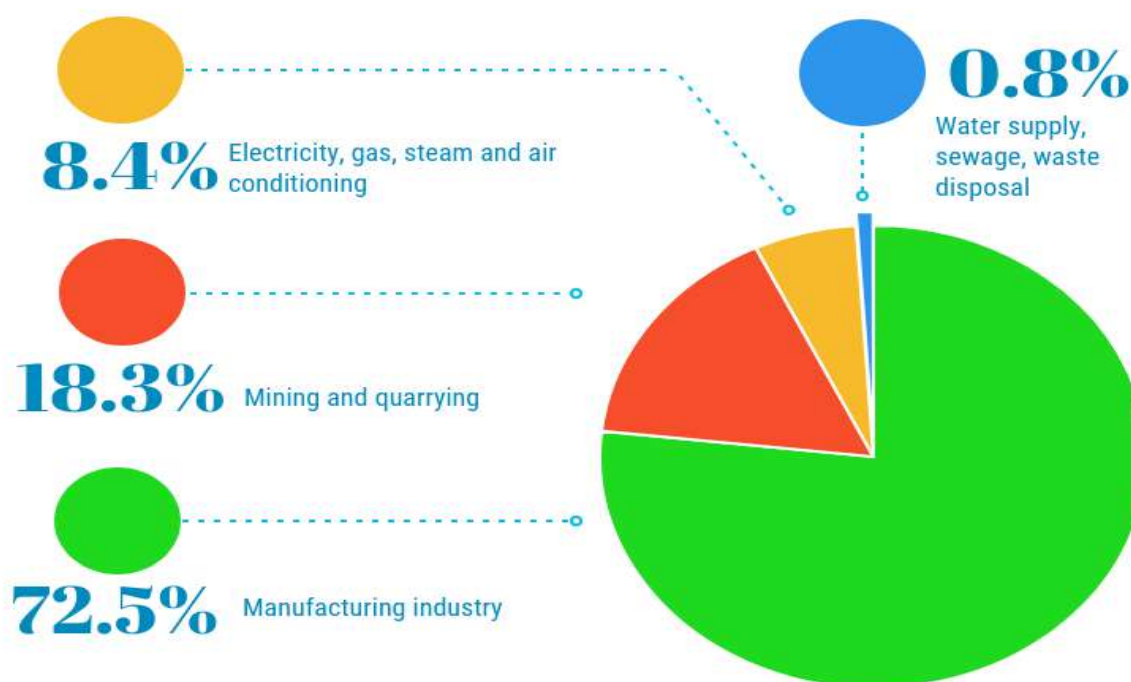
On preliminary data, in January-March 2019, the enterprises of the Republic produced industrial products for 67.4 trillion sum, the index of industrial production to the same period last year amounted to 106.8 %.

The main factor in the growth of total industrial production was the increase in production in mining and quarrying by 4.8 %, manufacturing.

- 7.6 %, electricity, gas, steam and air conditioning

- 5.1 %, water supply, sewerage, waste collection and disposal - 9.4 %.

Structure of industrial production by main types of economic activity for January-March 2019



Contribution of the main economic activities to the growth of industrial production in January-March 2019



Mining and quarrying

The volume of products manufactured by enterprises of the mining industry and quarrying for January-March 2019 amounted to 9.0 trillion sum, or 13.4 % of the total industry.

Compared to the same period of last year, the growth of natural gas production by 4.1 % and gravel - 2.0 p. At the same time, there is a decrease in coal production by 25.6 %, oil - 6.4 %, gas condensate - 2.0 %, crushed stone – 33.1 %.



Production of certain types of industrial products of large mining enterprises

Production in January-March 2018	Industrial output	Production in January-March 2019	By January- March 2018,%
Coal, thousand ton			
1087,0		809,0	74,4 ↓
Oil, thousand ton			
186,5		174,7	93,6 ↓
Natural gas, million cubic meters			
14711,8		15310,3	104,1 ↑
Gas condensate, thousand tons			
534,5		523,7	98,0 ↓
Crushed stone, thousand tons			
239,4		160,3	66,9 ↓
Gravel, thousand ton			
63,9		129,1	2,0 t. ↑

Natural gas production, billion cubic meters



Coal production, thousand tons



Oil production (incl. gas condensate), thousand ton

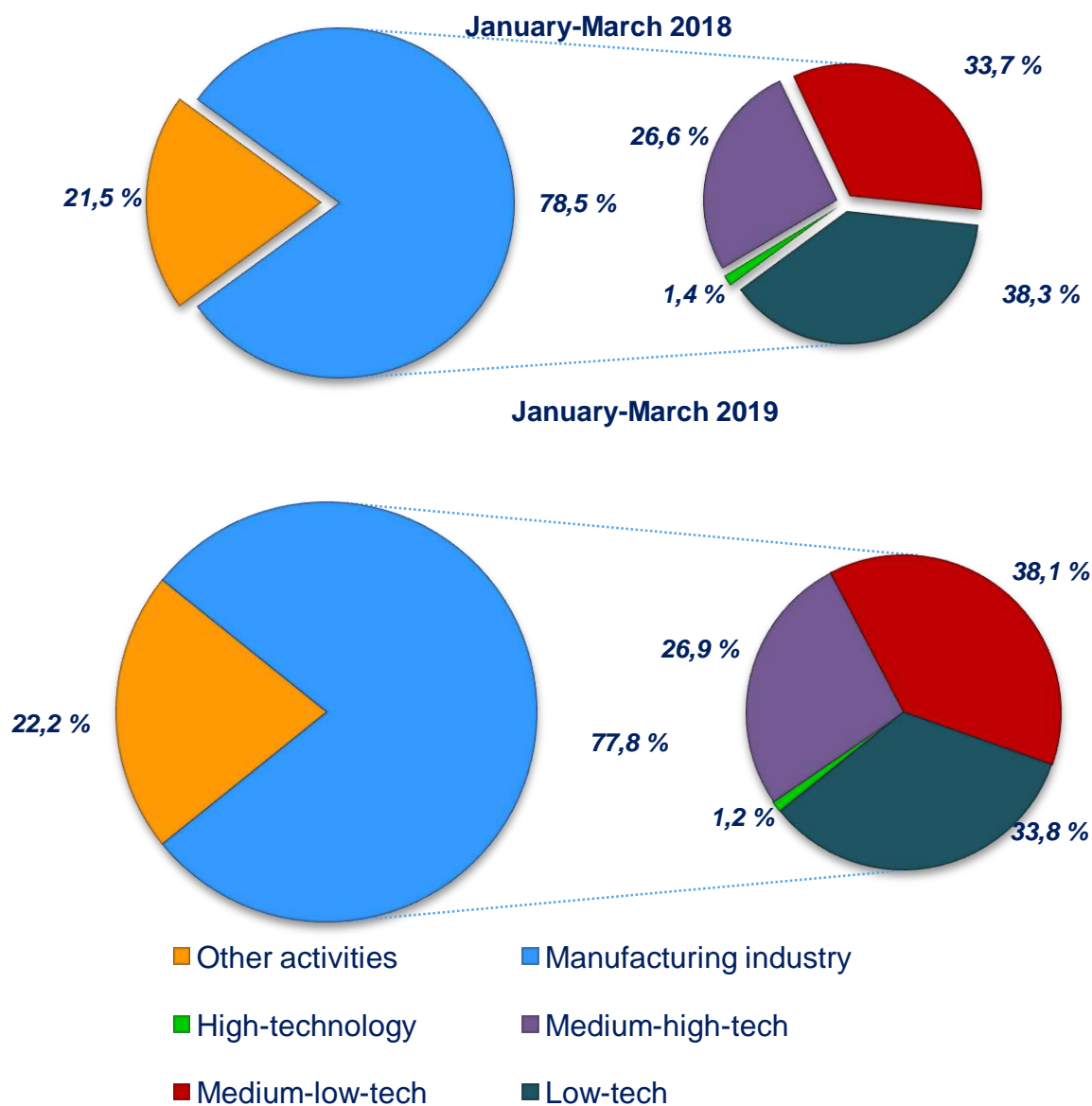


Manufacturing industry

Manufacturing enterprises in January-March 2019 produced for 52.4 trillion sum, or 77.8 % of the total industry.

In the structure of the manufacturing industry, compared to the corresponding period of the previous year, the share of high-tech industries amounted to 1.2 % (1.4 % in January-March 2018), medium - high-tech – 26.9 % (26.6 %), medium-low-tech – 38.1% (33.7 %) and low-tech- 33,8 % (38,3 %).

Structure of manufacturing industry on manufacturability of production



In the total volume of industry, the share of enterprises for the production, repair, Assembly of machinery and equipment, production of cars, trailers, semi-trailers and other finished products reached 17.3 % (growth by January-March 2018 by 23.0 %), the share of the metallurgical industry - 18.7 % (5.9 %), enterprises for the production of textile, clothing and leather products - 13.2 % (2,7 %), for the production of food, beverages and tobacco products - 11.0 % (7.9 %), enterprises producing chemical products, rubber and plastic products - 7.7 % (1.5 %).

At the same time in the manufacturing industry, compared to the corresponding period of last year, increased production of trucks in 2,7 p., cars - 1,5 p., automobile engines - 1,6 p., buses - 2,9 p., wheels running, their components and accessories – 1,6 p., radiators, mufflers and exhaust pipes, clutches, steering wheels, steering columns, crankcases steering gears and their parts – 1,6 p.

Carrying out of capital-recovery works of technological equipment allowed to increase the capacity utilization of chemical enterprises and exceed the production figures of the previous year potassium chloride (113.7 % by January-March 2018), urea ((121.6 %), ammonium sulfate (130.4 %), ammonium nitrate (120.2 %), paints and varnishes based on acrylic or vinyl polymers ((122.4 %), herbicides (119.0 %), caustic soda (177.1 %), nitrogen fertilizer and other mixtures thereof (197.6 %), mineral fertilizers containing nitrogen, phosphorus and potassium (164.5 %).

*Production of certain types of industrial products by large enterprises of
the manufacturing industry*

Production in January-March 2018	Industrial output	Industrial output Production for January-March 2019	By January- March 2018,%
Cars, PCs.			
39313		59505	151,4 ↑
Trucks, PCs.			
487		1323	2,7 t. ↑
Buses, PCs.			
137		398	2,9 t. ↑
Automobile engines, PCs.			
30403		48512	159,6 ↑
Cotton fiber, thousand tons			
365,7		258,0	70,6 ↓
Vegetable oil (refined), thousand tons			
68,0		55,8	82,0 ↓

Production in January-March 2018	Industrial output	Industrial output Production for January-March 2019	By January- March 2018,%
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Tobacco products, million pieces

2394



2346

98,0



Motor gasoline, thousand ton

309,9



244,8

79,0



Diesel fuel, thousand tons

291,2



267,4

91,8



Portland, thousand tons

1725,6



1999,8

115,9



Paints and varnishes based on acrylic or vinyl polymers, tons

2434,9



2979,3

122,4



Tractors, PCs.

432



101

23,4





Electricity, gas, steam and air conditioning

The volume of production produced by enterprises of electricity, gas, steam and air conditioning amounted to 5.4 trillion sum (8,0 % of the total industry).

In this industry for January-March 2019, compared to the corresponding period last year, the production, transmission and distribution of electricity, steam supply systems and air conditioning increased by 5.5 %.

Production of certain types of industrial products by large enterprises of power supply, gas supply, steam and air conditioning

Production in January-March 2018	Industrial output	Industrial output Production for January-March 2019	By January- March 2018,%
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Electricity, million kW/h

16433,2



17402,6

105,9 ↑

Heat energy, thousand Gcal

10322,2



10017,5

97,0 ↓

Water supply, sewerage, waste collection and disposal

The volume of products produced by the enterprises of water supply, sewerage, waste collection and disposal amounted to 569.7 billion UZS (0.8 % of total industrial output).

Compared to the corresponding period of last year, there is an increase in recyclable materials containing aluminum, 2,4 t., recyclable materials containing copper - 3,6 t., services for emptying, purification and treatment of cesspools, sedimentation tanks and septic tanks – 2,1 t., services for the treatment and distribution of water supply - by 19,5 %, services for the removal, transportation and treatment of wastewater - by 54,2 %, services for the collection of non-hazardous waste – by 66,7 %.



Production of certain types of industrial products by large enterprises of water supply, sewerage, waste collection and disposal.

Production in January-March 2018	Industrial output	Industrial output Production for January-March 2019	By January-March 2018,%
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Recyclable materials containing ferrous metals, thousand tons

87,6



59,1

67,4



Recyclable materials containing aluminum, ton

785,0



1860,0

2,4 p.



Wastewater disposal, transportation and treatment services, billion sum

33,0



50,8

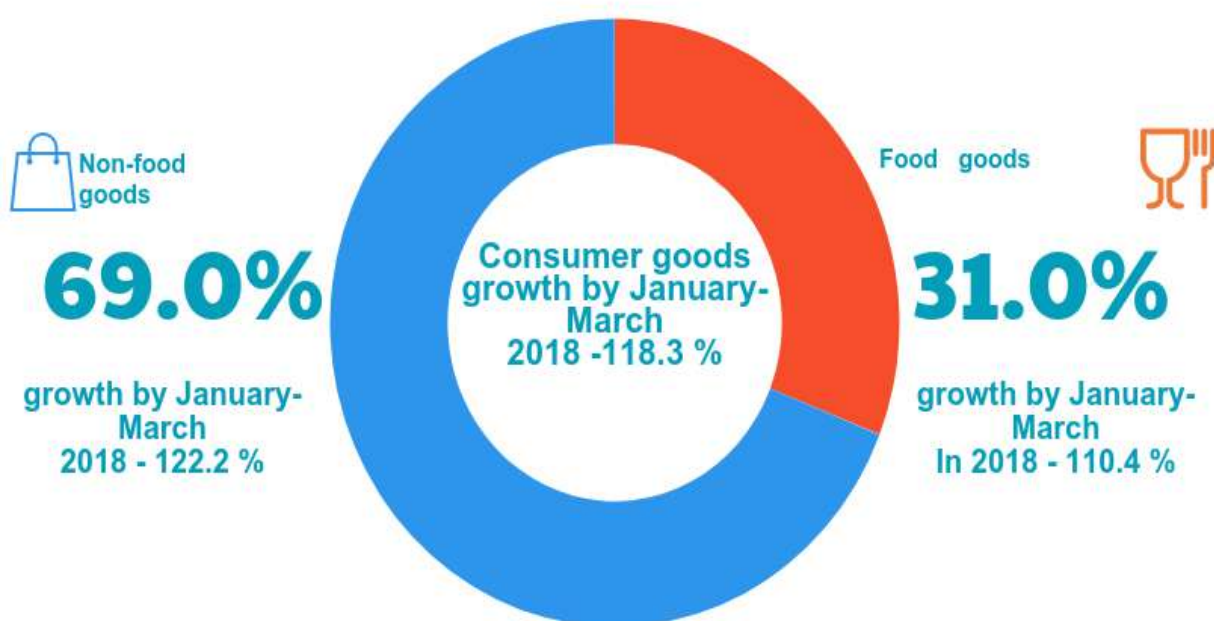
154,2



Consumer goods production

As a result of the measures taken to expand the range and to stimulate the output of finished products, the production of consumer goods amounted to 19.2 trillion sum and, in comparison with the corresponding period of 2018, increased by 18.3 %, the share of the total industry amounted to 28.5 %.

Structure of production and growth of consumer goods for January-March 2019 to January-March 2018



Compared to the same period of 2018, in the structure of consumer goods in January-March 2019, there was an increase in the share of non-food production from 66.8 % to 69.0 %.

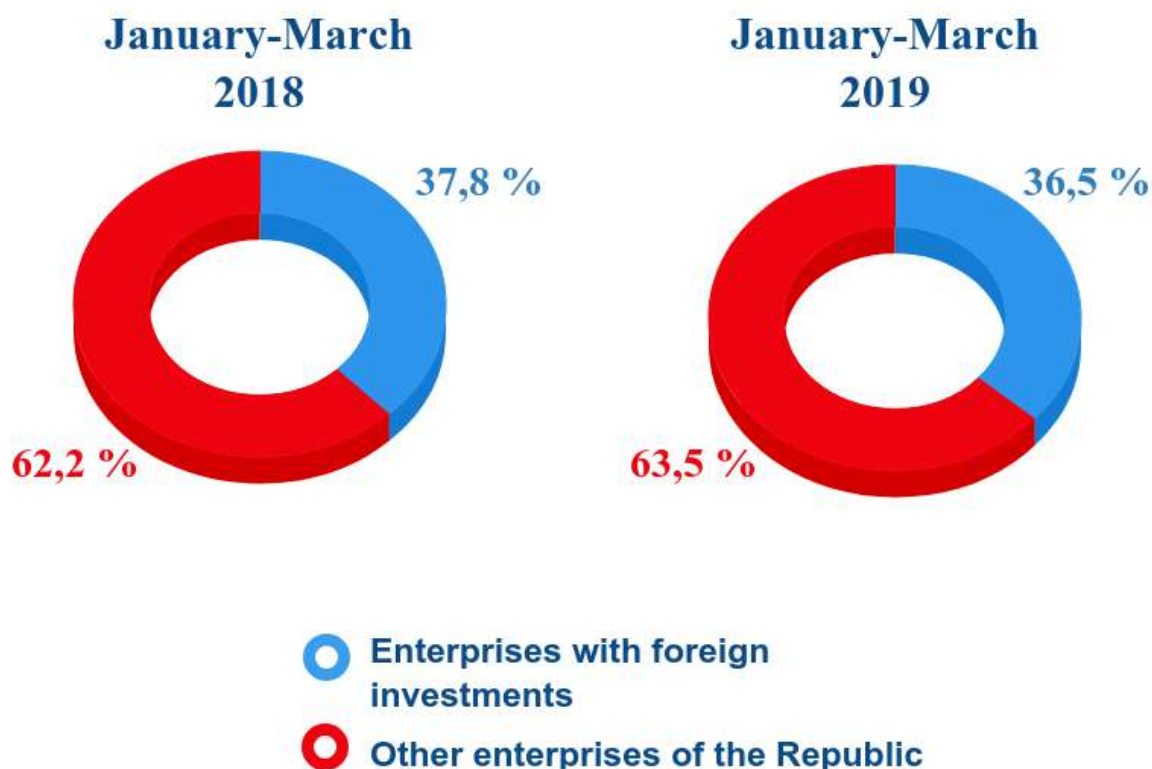
In the structure of food products, the production of wine and vodka products and beer amounted to 7.7 % (9.3 % in January-March 2018).

Production of enterprises with foreign investments

During the reporting period, enterprises with foreign investment produced for 24.6 trillion sum.

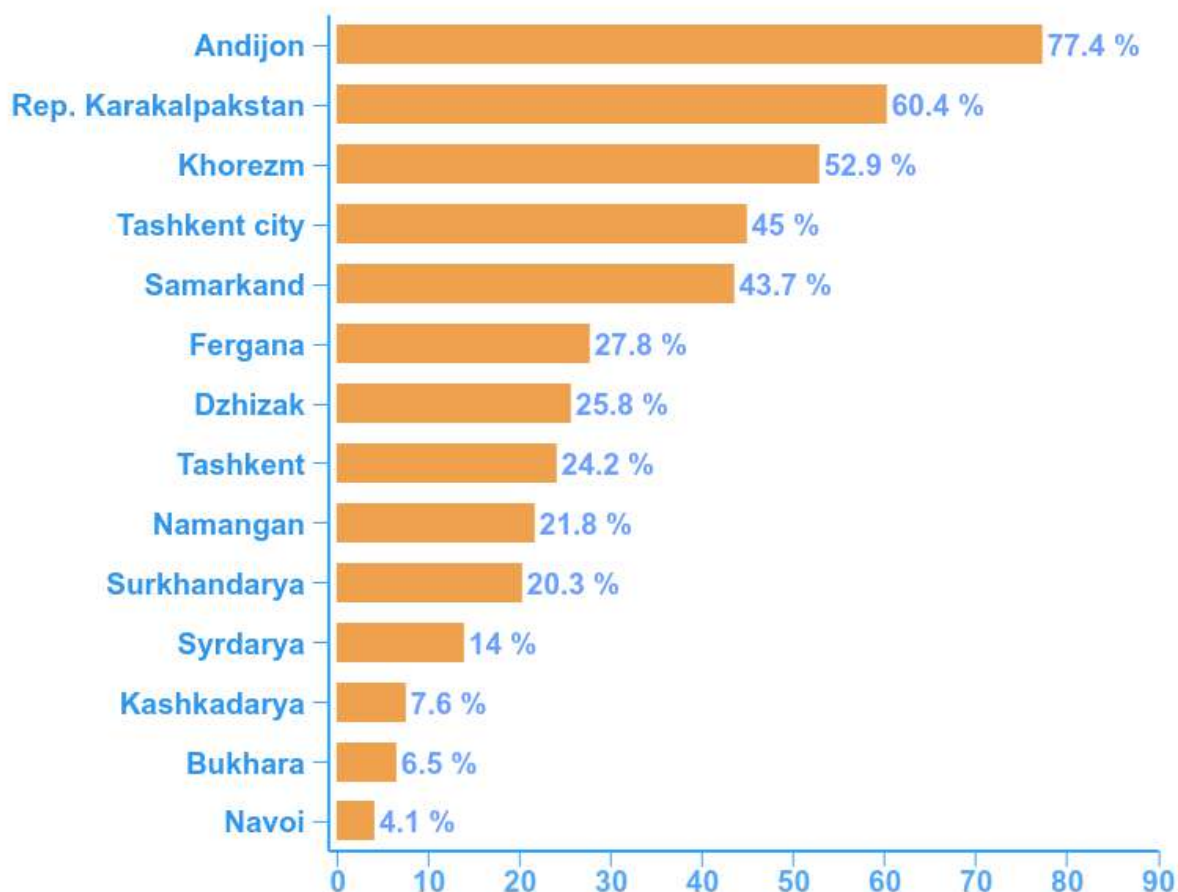
The share of production of enterprises with foreign investment in total production amounted to 36.5 %.

Share of production of enterprises with foreign investments in the total volume of industry, %



In total production volume of enterprises with foreign investments, the share of mining and quarrying enterprises amounted to 22.1 %, the manufacturing industry - 77.8 %.

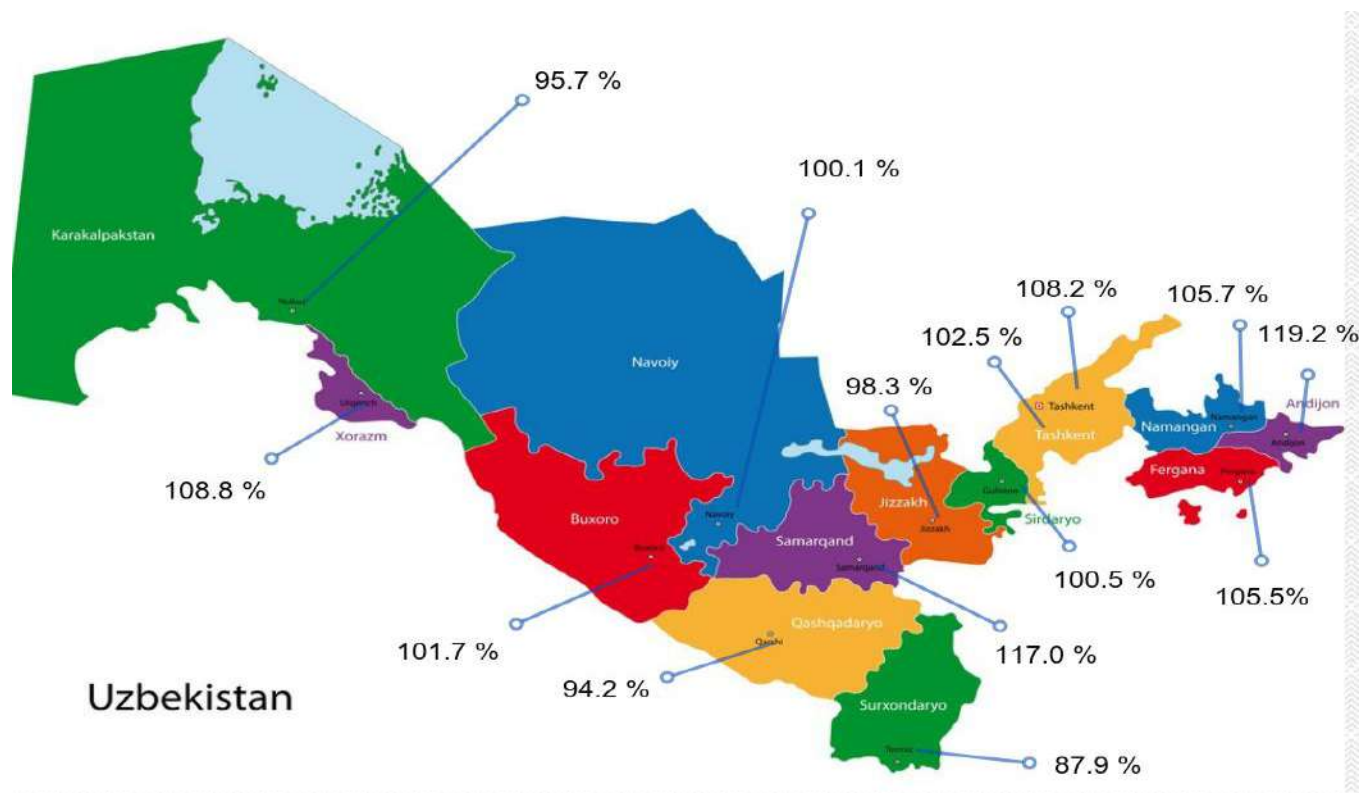
Share of production of enterprises with foreign investments in the volume of production of regions



Industrial production of regions

In the structure of industrial output of the Republic the largest share falls on Tashkent region (15.9 % of the Republican volume of industry), Tashkent (14.6 %), Navoi (14.0 %), Andijan (10.6 %), Kashkadarya (6.8 %) and Fergana (6.1 %) regions.

*Industrial production index by region for January-March 2019, % to
January - March 2018*

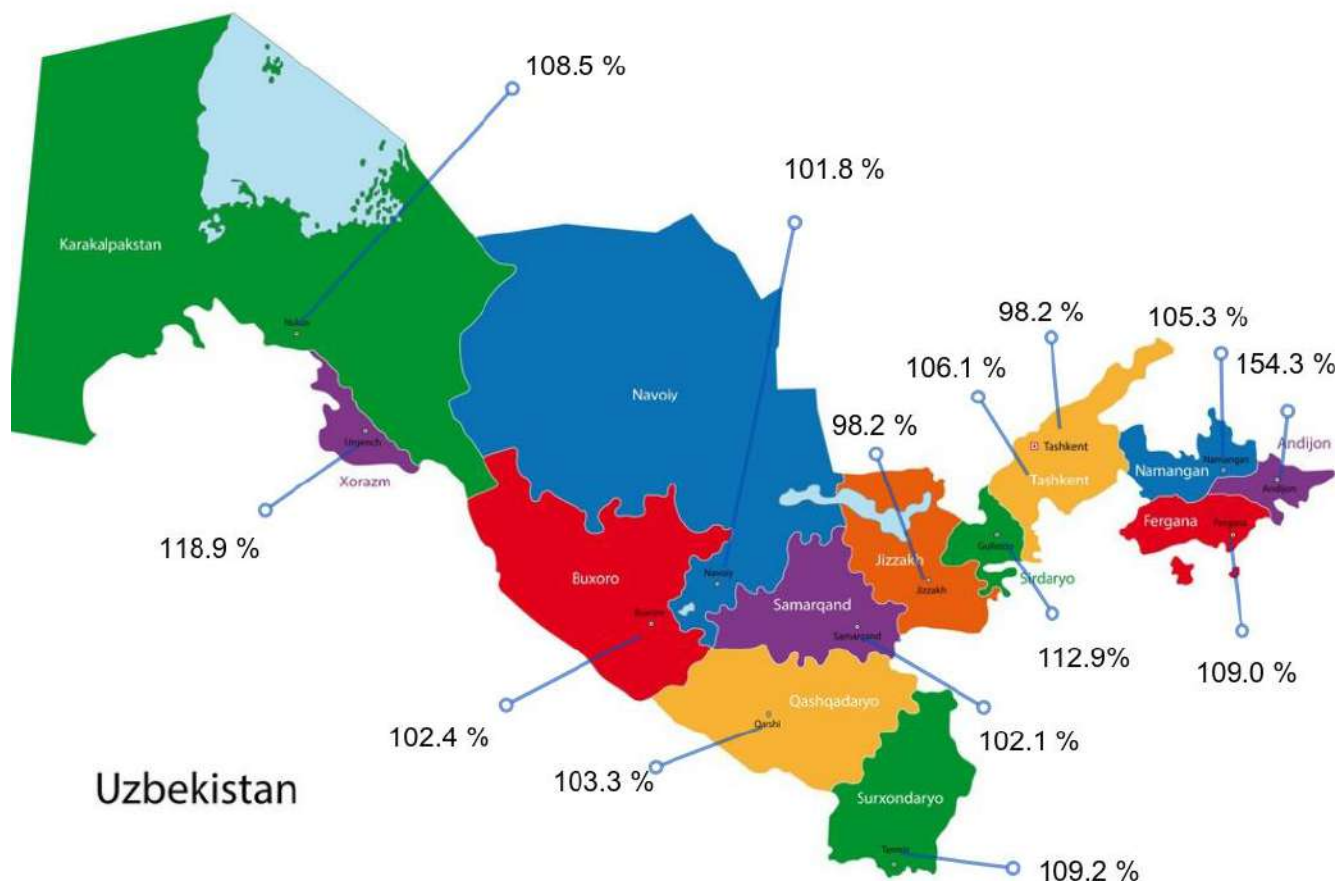


Consistent implementation of measures to improve the industrial potential of the regions contributed to a significant increase in industrial production in Andijan (119.2 % by January-March 2018), Samarkand (117.0 %), Khorezm (108.8 %), Tashkent (108.2 %), Namangan (105.7 %) and Fergana (105.5 %) regions.

At the same time, there is a significant increase in the production of consumer goods in Andijan (154.3 % by January-March 2018), Khorezm (118.9 %), Syrdarya (112.9 %), Surkhandarya (109.2 %) and Fergana (109.0 %) regions.

At the same time, it should be noted that the largest share of consumer goods was produced in the Andijan region (29.2 % of the total consumer goods of the Republic), Tashkent (18.4 %), Samarkand (8.2 %) and Tashkent (8.0 %) regions.

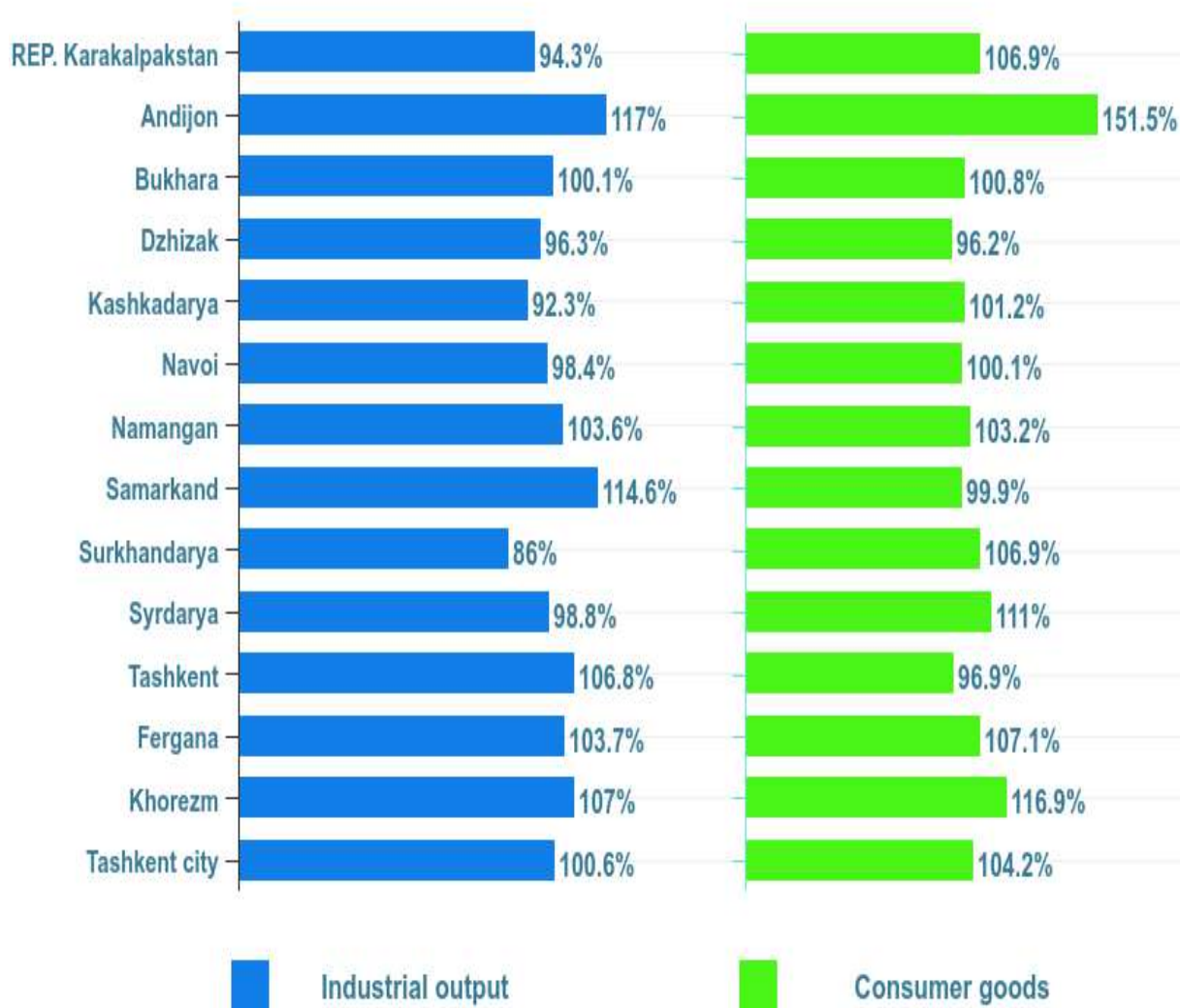
*Growth of consumer goods production by regions in
January-March 2019, % by January-March 2018*



Analysis of differentiation of industrial output per capita showed an excess of the national average (2023.7 thousand sum) in Navoi region (9594.3 thousand sum), Tashkent (3919.7 thousand sum), Tashkent (3702.0 thousand sum) and Andijan (2328.7 thousand sum) regions.

Production of consumer goods per capita in the reporting period, the Republic amounted to 576.7 thousand sum, including in the Andijan region – 1826,6 thousand sum, Tashkent – 1403,9 thousand sum, Khorezm region – 564,6 thousand sum, Syrdarya region – 556,9 thousand sum, Navoi region – 577,6 thousand sum s and Tashkent region – 530,0 thousand sum.

*Industrial output and consumer goods per capita
by region for January-March 2019, % by January-March 2018*



The contribution of small business in industrial production

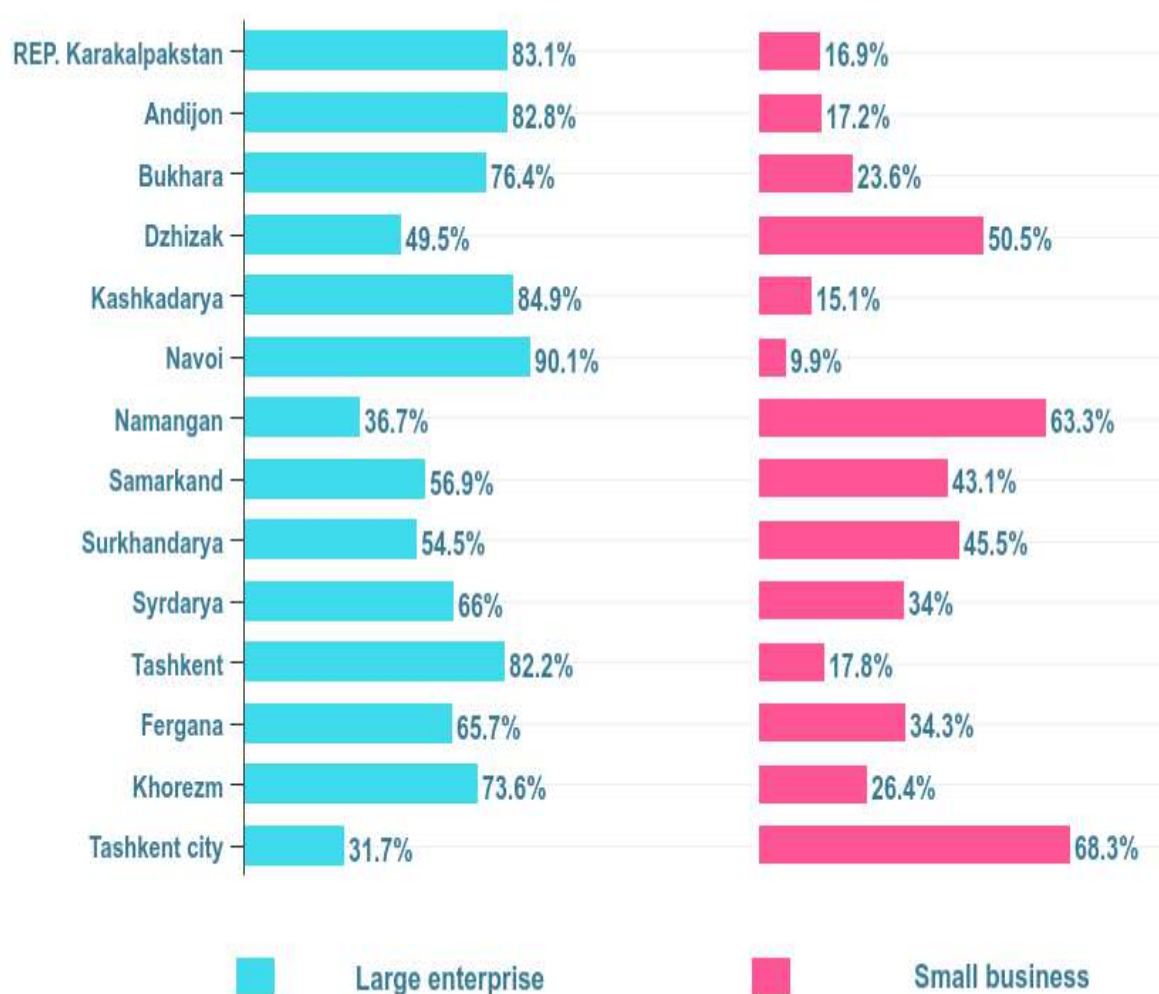
During the reporting period, small businesses produced for 18.4 trillion sum.

The share of small business products in total production was 27.3 %.

In terms of regions, the largest share of small business was observed in Tashkent (68.3 % of total industry of region), Namangan (63.3 %), Jizzakh (50.5 %), Surkhandarya (45.5 %), Samarkand (43.1 %), Fergana (34.3 %) and Syrdarya (34.0 %) regions.

At the same time, the smallest share of small businesses in the regions was noted in Navoi (9.9 %) and Kashkadarya (15.1 %) regions, the Republic of Karakalpakstan (16.9%), as well as in Andijan (17.2 %) and Tashkent (17.8 %) regions.

The share of small business in the volume of industrial production in the regions, %

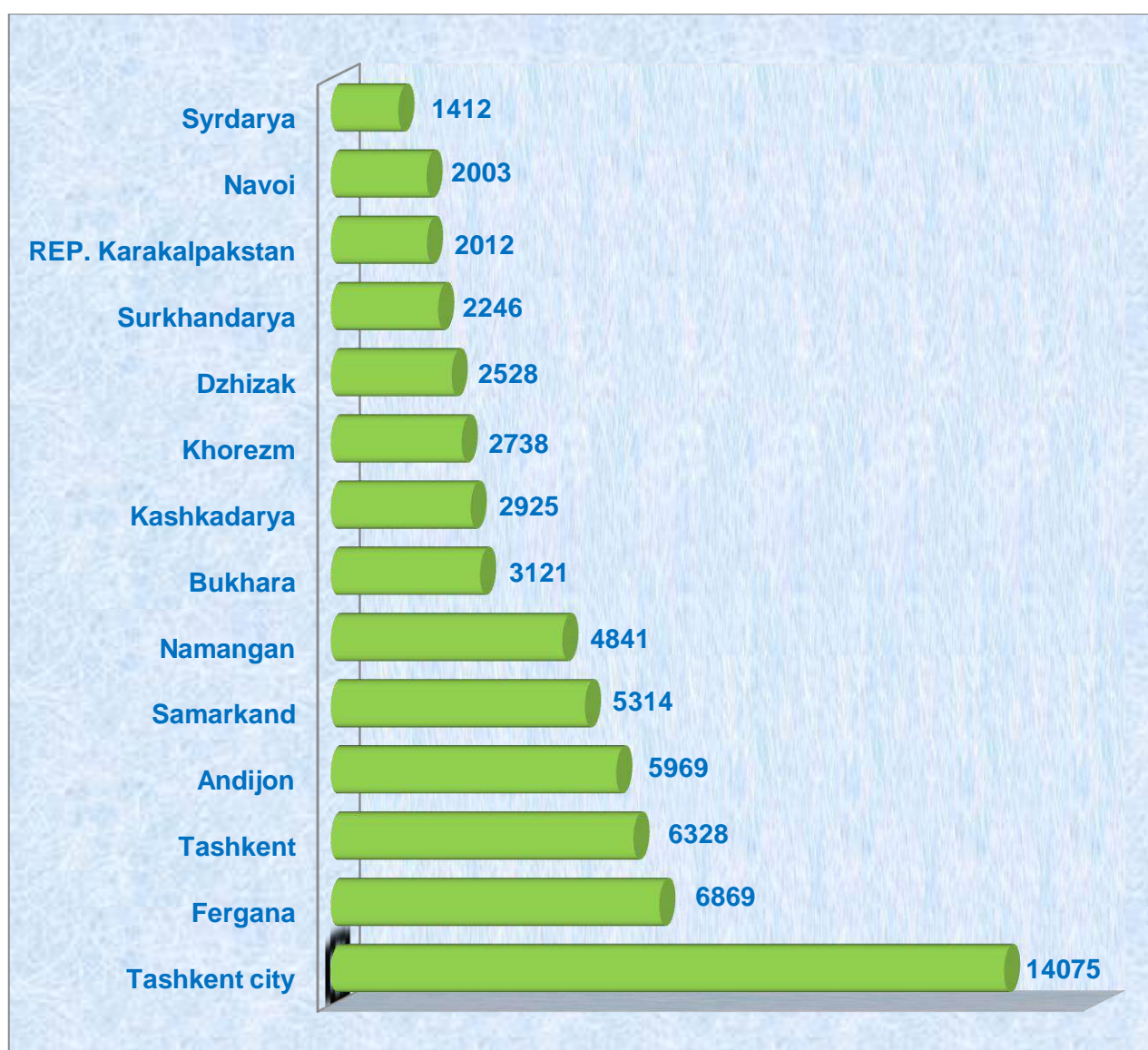


Existing and newly established industrial enterprises

To date, 62.4 thousand industrial enterprises operate in the Republic, of which 14.1 thousand (22.6 % of the total number of operating enterprises) are in Tashkent, 6.9 thousand (11.0 %) – in Fergana, 6.3 thousand (10.1 %) – in Tashkent region.

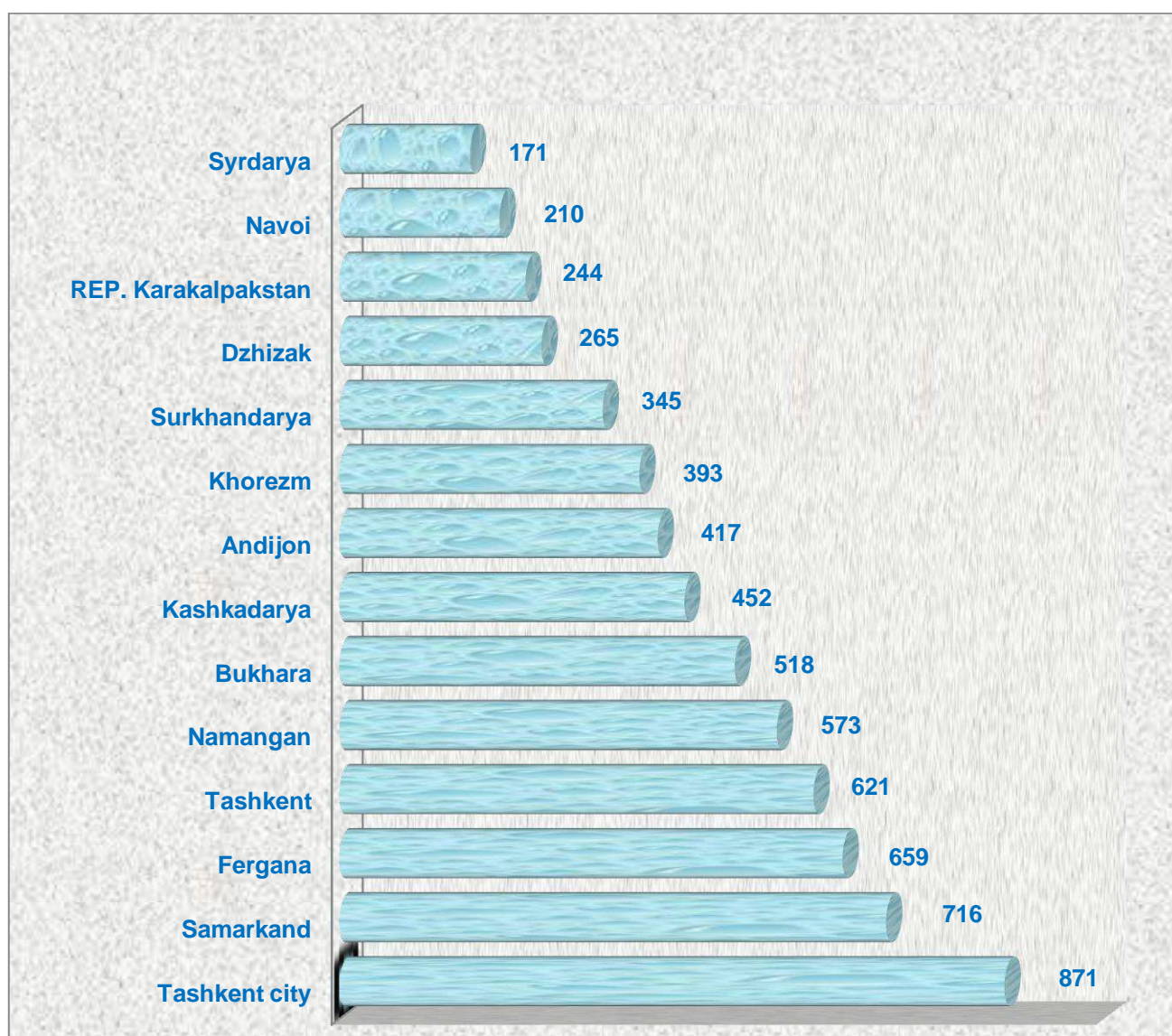
Number of operating industrial enterprises, units.

(as of 1 april 2019)



In January-March 2019, 6455 industrial enterprises were re-established in the Republic, of which more than 52.4 % are in Tashkent, Bukhara, Tashkent, Samarkand and Fergana regions.

Number of newly created industrial enterprises, units
(as of 1 April 2019)





Implementation of the program for localization of production of finished products, components and materials

The development of industrial production of the Republic was also facilitated by the implementation of the Program for localization of production of finished products, components and materials, in which 447 projects produced products by 3.3 trillion sum, exported localized products - \$ 108.8 million.US, 1071 new jobs created.

Compared to the same period of last year, for January-March 2019 the number of newly created jobs increased 2.7 times. However, compared with January-March In 2018, there is a decrease in the volume of production and exports of localized products.

The main indicators of the program for localization of production of finished products, components and materials (January-March)

	2018	2019
Number of projects, unit	619	447
Number of enterprises, units	262	184
The production volume, billion soum	4563,3	3294,8
Implemented export localizable products \$ <i>million United States of</i>	135,0	108,8
Created new jobs, unit	399	1071

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